



Office of Advancement

GIFT OF STOCK – AUTHORIZATION FORM

Thank you for your generous plans to make a gift of corporate stock to King University.

The instructions below should be provided to your broker for the electronic transfer. **Please allow for sufficient processing time. Particularly at year-end, at least two weeks may be required.**

Please complete and return the information below in advance of initiating your stock transfer gift so that we can prepare an acknowledgment for tax purposes.

According to IRS Publication 561, the value assigned to your gift is the average of the high and low on the date of the gift transfer. Your broker may assess transfer fees. King University will not reduce the value of your gift by any selling charges or administrative fees when the shares are sold.

Information your brokerage firm will need:

Clearing House: Wells Fargo Advisors
DTC Number: 141
Account Name: King College, Inc.
Account Number: 4783-2450
King University Tax ID: 58-1363100
Send to the Attention of: Robert L. Blevins
Phone: 276-466-6221

Donor Information:

Name: _____
Address: _____
City, State, Zip: _____
Daytime Phone: _____ Email: _____
King Fund for Scholarships and Programs or Gift Designation: _____

I have instructed my brokerage firm, _____ to transfer to King University, _____ shares of _____ stock for the benefit of the King Fund for Scholarships and Programs or the following gift designation _____.

Brokerage Firm: _____ Broker's Name: _____
Phone Number: _____

Signed by Donor _____ Date _____

Signed by Donor (Joint) _____ Date _____